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NOV 02 2020
Timothy W. Fitzgerald
SPOKANE COUNTY CLERK

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SUPERIOR COURT
SEP 30 2020
FAMILY LAW DEPARTMENT

Proposed

Superior Court of Washington, County of Spokane

In re: Petitioner: SIRINYA SURINA And Respondent AARON SURINA	No. 17-3-01817-0 Declaration of SIRINYA SURINA in support of proposed QDRO Order Track No:168088675 (DCLR)

Declaration : SIRINYA SURINA

1. I am 35 years old and I am the: Petitioner

I am acting pro se in this matter because I cannot afford an attorney.

2. I declare: The proposed QDRO Track # 168088675 was completed on Fidelity Retirement's public website and can be completed by **either party** in this action. **[Exhibit A]**

3. Providence Health & Services and St. Joseph Health merged in 2016 **[Exhibit B]** As a result of that merger the retirement plans of Providence and St Joseph Health's were combined into one plan known as "Multiple Employer 401k Plan" therefore per Fidelity's instructions **[Exhibit C]** my proposed order states Multiple Employer 401k plan on pg 2 item 1c.

4. I believe that my proposed order accurately reflects the order that Judge Price signed **[Exhibit D]** I would ask the court to sign my proposed QDRO with Track # 168088675 .

I declare under penalty of perjury under the laws of the state of Washington that the facts I have provided on this form (and any attachments) are true. I have attached (**4**) pages.

Signed at Spokane WA Date: 9/30/20

▶ *Sign here* Siringa Surina *Print name*

EXHIBIT A

Enter the Fidelity QDRO Center- To login to your existing membership, or to sign up for a free membership

QDRO Home | QDRO Center Home | Steps for creating a QDRO

About QDROs

Easing the QDRO process

Preparing a Qualified Domestic Relations Order (QDRO) can be a time-consuming and labor-intensive process. If you are an attorney representing a plan participant or an alternate payee, this site provides a user-friendly way to create a document that is tailored to meet the requirements of each plan. If you are a plan participant or an alternate payee, this site lets you produce a document ready for review by your attorney and/or financial advisor.

The QDRO Center also provides you with immediate access to a Glossary of Terms, Frequently Asked Questions, and each plan's QDRO Guidelines and Procedures.

Speeding the Qualification of Domestic Relations Orders

Fidelity's QDRO Center can speed the qualification of domestic relations orders. The QDRO Center is tailored to the requirements of each plan, ERISA and the Internal Revenue Code. As a result, documents created tend to be significantly more complete than manually prepared orders, and are rejected less frequently. In addition, QDRO Center orders can be reviewed and processed in a fraction of the time required for other documents.

Provided by Fidelity

EXHIBIT B

WIKIPEDIA

Providence St. Joseph Health

Providence St. Joseph Health is a not-for-profit health care system operating in seven states and serves as the parent organization for 100,000 caregivers. The combined system includes 51 hospitals, 829 physician clinics, and other health, education and social services across Washington, Oregon, California, Alaska, Montana, New Mexico, and Texas.[1]

Contents

History

In 2016, Providence Health & Services, based in Renton, Washington, and St. Joseph Health, based in Irvine, California, merged to created Providence St. Joseph Health.

Providence Health & Services

In 2012, Providence acquired Swedish Health Services in Seattle, Washington, to expand services to patients in Snohomish and King counties.[2]

Rod Hochman, CEO of Swedish Medical Center was hired by Providence Health & Services when Providence affiliated with Swedish in 2012. In April 2013, Hochman became the president and CEO of Providence.[3]

Providence entered a similar partnership with Pacific Medical Centers in 2014, which joined Swedish as part of Providence's Western HealthConnect division.[4]

Providence St. Joseph Health

After nearly a year of talks, Providence Health & Services and St. Joseph Health merged in 2016, under the leadership of president and CEO Rod Hochman. On the first day following the merge, the medical group announced a new commitment to addressing mental health challenges in the nation.[5]

In September 2019, the company announced plans to rebrand its assets under the Providence brand.[6]

In January 2020, the company acquired Health Management Resources from Merck & Co., Inc.[7][8]

EXHIBIT C

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AMENDING YOUR ORDER

Reasons for Non-Qualification	Required Action
Incorrect Plan Name Paragraph 1.c of the Order identifies one of the Plans to which the Order applies as the "Providence Health Services 401(k) Plan." Please be advised that this is not a valid plan name. According to our records, the Participant is a member of the Multiple Employer 401(k) Plan.	**Please amend Paragraph 1.c to state the correct name of the Plan, accordingly.**

EXHIBIT D

COPY
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SUPERIOR COURT OF WASHINGTON
COUNTY OF SPOKANE

In re the Marriage of: **SIRINYA SURINA** **Petitioner,** **And** **AARON MICHAEL SURINA** **Respondent.**	**No.** 17-3-01817-0 **STIPULATED QUALIFIED DOMESTIC RELATIONS ORDER**

WHEREAS this Court has jurisdiction over Petitioner and Respondent and the subject matter of this Order pursuant to RCW 26.09 relating to marital property rights; and

WHEREAS Petitioner, Respondent and the Court intend that this Order shall be a Qualified Domestic Relations Order (hereinafter referred to as a "QDRO") as defined in Section 206(d)(3) of the Employee Retirement Income Security Act of 1974, as amended ("ERISA") and Section 414(p) of the Internal Revenue Code of 1986, as amended (the "Code"); and,

WHEREAS Petitioner and Respondent have stipulated that the Court enter this Order.

KEITH A. GLANZER, P.S.
2024 W. Northwest Blvd.
Spokane, WA 99205
Telephone: 509-326-4526
Facsimile: 509-324-0405

NOW, THEREFORE, IT IS HEREBY ORDERED BY THE COURT as follows:

1. As used in this Order, the following terms shall apply:

a. Participant shall mean Aaron Michael Surina
Whose current address is ~~5062 W 52nd Street~~ PO BOX 30123
Spokane, WA 99201 99223

b. Alternate Payee shall mean Sirinya Polarj Surina
Whose current address is 227 E. 22nd
Spokane, WA 99203

Please see Participant's and the Alternate Payee's date of birth and social security number on the attached QDRO Information Sheet.

c. **Plan shall mean:** Providence Health & Services 403(b) Value Plan and Providence Health & Services 401(k) Plan

d. **Plan sponsor** shall mean: **Providence Health & Services**

e. This Order is to be reviewed **only** as it relates to plans on Fidelity's QDRO Review Service.

2. The Alternate Payee is the **Former Spouse.**

3. This Order **relates to Marital Property Rights.**

4. The Participant and the Alternate Payee were considered married for federal income tax purposes.

5. The Participant and the Alternate Payee's **Marital History:**

Date of Marriage: December 29, 2011
Date of Separation: August 14, 2017
Date of Divorce: December 20, 2019

6. The **Valuation Date** for the purposes of calculating the Alternate Payee's award shall mean September 30, 2017.

7. The Alternate Payee's interest in the Plan shall be $16,595.88 of the Participant's total vested account balance under the Plan as of the Valuation Date stated above.

8. The Alternate Payee's award **IS NOT entitled** to earnings (defined as gains losses, dividends and interest) from the Valuation Date to the date that the award is segregated from the Participant's account.

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9. In the event that there is an outstanding loan balance as of the Valuation Date the outstanding loan balance **WILL NOT** be included for purposes of calculating the total vested account balance to be divided

10. To the extent allowed by the Plan, the Alternate Payee may initiate a distribution of the award as soon as administratively feasible following the qualification of the Order and segregation of the Alternate Payee's award. The distribution must be made in accordance with the administrative procedures established for the Plan

11. The Alternate Payee's award will be transferred proportionally from all standard plan investment options in which the Participant's account is invested as of the Date of Segregation.

12. The allocation of the tax cost basis to the Alternate Payee will be calculated based on the contribution sources in the Participant's account(s) as of the Valuation Date. Pursuant to Section 72(m)(10) of the Code, the tax cost basis of the investment options in the Participant's account(s) must be transferred to the Alternate Payee proportionately from all contribution sources.

13. In the event of the Alternate Payee's death after the qualification of this Order, either prior to or subsequent to the segregation of assets for the Alternate Payee, the Alternate Payee's award will be distributed pursuant to the administrative procedures established for the Plan. To the extent allowed by the Plan, all beneficiary designations will be made after the qualification of the Order and segregation of the award into a separate account for the Alternate Payee pursuant to the administrative procedures established for the Plan.

14. Neither Party shall accept any benefits from the Plan which are the property of the other Party. In the event that the Plan sponsor inadvertently pay to the Participant any benefits that are assigned to the Alternate Payee pursuant to the terms of this Order the Participant shall forthwith return such benefits to the Plan. In the event that the Plan sponsor inadvertently pays to the Alternate Payee any benefits that are not assigned to the Alternate Payee pursuant to the terms of this Order, the Alternate Payee shall forthwith return such benefits to the Plan.

15. For purposes of Sections 402 and 72 of the Code, an Alternate Payee who is the spouse or former spouse of the Participant will be treated as the distribute of any distributions or payments made to the Alternate Payee under the terms of this Order, and as such, will be required to pay the appropriate federal and/or state income taxes on such distribution. If the Alternate Payee is a child or other dependent of the Participant, the Participant will be responsible for any federal and/or state income taxes on any such distribution.

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16. Electronic Communication:

The Parties consent to receive electronic communications concerning the status of the Order. Each Party must individually submit their own email address under separate cover. The electronic communications, each Party will be requrie4d to create a username and password to access the Voltage Secure Message Center. A link to the Voltage Secure Message Center will be provided via email. Once logged into the Voltage Secure Message Center, the Parties will be able to view correspondence sent by the Fidelity QDR) Administration Group in writing via fax or regular mail using the contact information provided in the Plan's QDRO Approval Guidelines and Procedures.

17. Order Review Fees:

The Participant is responsible for the one-time fee for review of the domestic relations order. The fee will be deducted from the Participants account following the first review of the Order. The fee will be deducted from the investment options in the applicable account(s) according to the plan-level fee method in effect as of the date the fee is deducted.

DATED this 20 of December 2019

Judge Michael Price

Presented by:

KEITH A. GLANZER, WSBA No. 20424
Attorney for Petitioner, Alternate Payee

Approved for entry:

AARON M. SURINA, Self-represented
Respondent, Plan Participant

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